

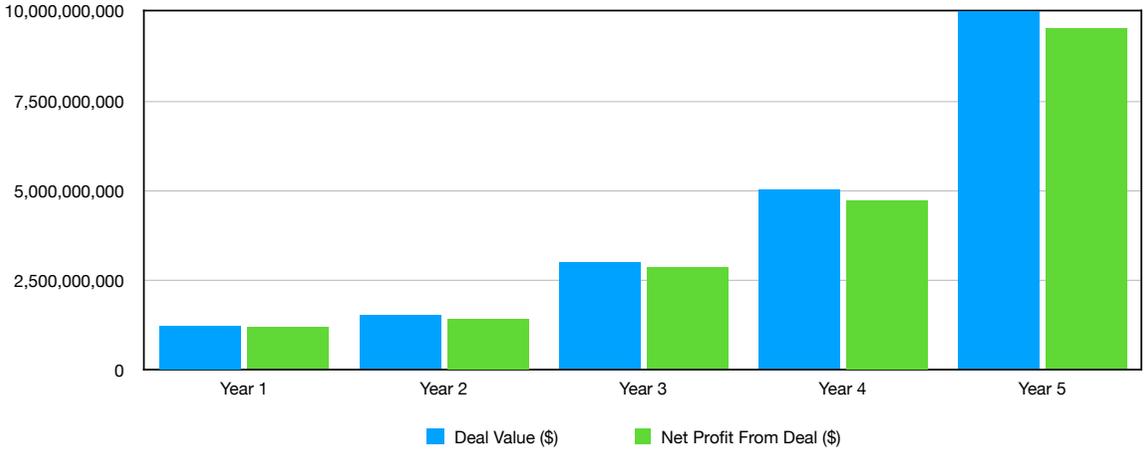
ISRAEL MEGA FUNDING CORP.

WE HAVE NO BORDERS, ONLY TIME ZONES

MEGA FUNDING | MORTGAGES | FINANCING | VENTURE CAPITAL | MERGERS & ACQUISITIONS
From \$5 Million to \$100 Billion



Deal Value vs. Net Profit From Deal, Year 1-5



Breakdown of Projected Profits for ISRAEL MEGA FUNDING CORP.

	Deal Value (\$)	Net Profit From Deal (\$)	KDFC Fees (1%)	Partner Profit (2%)	KDFC Profit (2%)
Year 1	1,250,000,000	1,187,500,000	12,500,000	25,000,000	25,000,000
Year 2	1,500,000,000	1,425,000,000	15,000,000	30,000,000	30,000,000
Year 3	3,000,000,000	2,850,000,000	30,000,000	60,000,000	60,000,000
Year 4	5,000,000,000	4,750,000,000	50,000,000	100,000,000	100,000,000
Year 5	10,000,000,000	9,500,000,000	100,000,000	200,000,000	200,000,000

